



**A-MAX HOLDINGS LIMITED**  
**奧瑪仕控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 959)**

## **ANNOUNCEMENT**

### **Further Development Relating to Notifiable Transaction and Placing of New Shares**

Reference is made to the announcement of the Company relating to suspension of trading of its shares dated 13 July 2007.

On 23 August 2007, the Company entered into a conditional loan agreement with Ace High Group Limited (“Ace High”) whereby the Company will provide an interest bearing term loan facility of up to HK\$3 billion to Ace High which in turn will on-lend the same amount to a licensed junket in Macau to operate the junket business. Neither Ace High nor the licensed junket is a subsidiary of the Company and each of them is an independent third party which is (i) not connected with any of the directors, chief executives, substantial shareholders of the Company or any of its subsidiaries or any of their respective associates (as defined under the Listing Rules); and (ii) not a connected person of the Company as defined in the Listing Rules.

The Company intends to raise the funds to grant the aforesaid term loan facility to Ace High by way of a placing of its shares. In this connection, the Company will soon enter into a placing agreement with a placing agent.

The Company will publish further announcement containing details of the above as soon as practicable.

By Order of the Board  
**A-Max Holdings Limited**  
**Cheung Nam Chung, Brian**  
*Chairman*

Hong Kong, 28 August 2007

*As at the date of this announcement, the board of Directors of the Company comprises Mr. Cheung Nam Chung, Brian, Mr. Wan Kam Shing, Claude, Mr. Lam Cheok Va, Francis, Mr. Chan Chi Yuen, Ms. Li Wing Sze, Mr. Chen Zhiquan and Mr. Lee Keung Shing being the Executive Directors, and Mr. Chan Chiu Hung, Mr. Lee Tsz Hong and Mr. Ng Wai Hung being the Independent Non-executive Directors.*

\* *For identification purpose only*